

March 8, 2022

Subject: Notification of additional financial assistance to All S Holding Co., Ltd.

To : President

The Stock Exchange of Thailand

According to the Board of Directors of Eason & Co Public Company Limited (“Company”) no. 4/2021 dated on August 13, 2021 passed the resolution to provide financial assistance to All S Holding Co., Ltd. (“All S”) by provision of the proportionate to the shareholding with loan amount of 19.75 million baht with 5% of interest rate per year, loan period August 2021 – December 2022, which the company already reported to The Stock Exchange of Thailand dated on August 16, 2021.

The Board of Directors no. 1/2022 dated on February 28, 2022 passed the resolution to provide additional financial assistance to All S by provision of the proportionate to the shareholding in amount of 6.5 million baht for its working capital. The details of transaction as follows;

1.	Details of financial assistance																						
	Guarantee Provider	Eason & Co Public Company Limited																					
	Guarantee Recipient	All S Holding Co., Ltd (Not connected person)																					
	Relations between the company	Joint venture company which the company holds 6.25% of proportion																					
	Type of business of All S	Automobile assembly business, public transportation services, other technologies that support and relate to public transportation business.																					
	Registered Capital	580 million baht, divided into 5,800,000 ordinary shares, Par value of 100 baht																					
	Share Holders Structure	<table border="1"> <thead> <tr> <th>No,</th><th>Share holders</th><th>%</th></tr> </thead> <tbody> <tr> <td>1.</td><td>Charoen Aksorn Holding Group Co., Ltd.</td><td>75.00</td></tr> <tr> <td>2.</td><td>Eason & Co Public Company Limited</td><td>6.25</td></tr> <tr> <td>3.</td><td>Cho Thavee Public Company Limited</td><td>6.25</td></tr> <tr> <td>4.</td><td>Mr. Sareungkan Suthatchuto</td><td>6.25</td></tr> <tr> <td>5.</td><td>Mr. Supanit Chaiyawat</td><td>6.25</td></tr> <tr> <td></td><td>Total</td><td>100.00</td></tr> </tbody> </table>	No,	Share holders	%	1.	Charoen Aksorn Holding Group Co., Ltd.	75.00	2.	Eason & Co Public Company Limited	6.25	3.	Cho Thavee Public Company Limited	6.25	4.	Mr. Sareungkan Suthatchuto	6.25	5.	Mr. Supanit Chaiyawat	6.25		Total	100.00
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4.	Mr. Sareungkan Suthatchuto	6.25																					
5.	Mr. Supanit Chaiyawat	6.25																					
	Total	100.00																					
	Directors	<ol style="list-style-type: none"> Mr. Somsak Dararattanaroj Mr. Surapon Dararattanaroj Ms. Sirinun Dararattanaroj Mr. Salingkarn Sutachooto Mr. Sarayuth Ruengsuwan 																					

2.	General characteristics of the transaction	
	Objectives	All S intends to take out a loan from shareholders according to shareholding proportion to facilitate its working capital
	Amount of loan by proportion of share holding	The company holds 6.25% of proportion of All S, equivalent to loan amount of 6.5 million baht
	Interest rate	5.00% per year
	Loan period	March – December 2022
	Collateral	None
3.	Conditions of entry into the transaction	None
4.	Connected person	None
5.	Source of fund	Company's working capital
6.	Opinions of the Audit Committee of the Company related to the entering into of the transaction	The Audit Committee viewed that the approval loan limit for additional financial assistance deems an appropriate and beneficial to All S, since the providing of financial assistance will support the continuity of the project, which will be able to generate long term benefits to the company and shareholders. Therefore, the Audit Committee has approved the company to enter into such transaction.
7.	Opinions of Board of Directors that difference from opinions of the Audit Committee	None

In this regards, the company has received interest as schedule in the past period amount of 486,746.59 baht already.

Yours sincerely,

(Mr. Nathapol Eksangkul)
Deputy Managing Director